

SCHEDULE "C"

INSTRUCTION LETTER

FOR THE CLAIMS PROCEDURE FOR CLAIMANTS (INCLUDING RESTRUCTURING PERIOD CLAIMANTS)

IN THE MATTER OF THE CCAA PROCEEDINGS OF QUICKSILVER RESOURCES CANADA INC., 0942065 B.C. LTD. AND 0942069 B.C. LTD. collectively, the "APPLICANTS", and each, an "APPLICANT")

PLEASE TAKE NOTICE that this Instruction Letter is being sent pursuant to an order of the Honourable Justice K. M. Eidsvik of the Court of Queen's Bench of Alberta, Judicial Centre of Calgary, dated May 26, 2016 (the "**Claims Procedure Order**"). All capitalized terms not otherwise defined in this Instruction Letter shall bear the meaning given to them in the Claims Procedure Order, which is posted on the website of the Monitor at <http://cfcanada.fticonsulting.com/QRCI> (the "**Monitor's Website**").

Claims Procedure

This letter provides instructions for completing the Proof of Claim. A blank Proof of Claim form is included with this letter.

The Claims Procedure is intended for any Person asserting a Claim (other than an Excluded Claim) of any kind or nature whatsoever against any of the Applicants and/or any of their Directors and/or Officers arising before March 8, 2016, or a Restructuring Period Claim arising after March 8, 2016.

If you wish to file a Claim (including a Restructuring Period Claim), you must file a Proof of Claim to avoid the barring and extinguishment of any Claim (or Restructuring Period Claim) which you may have against any of the Applicants and/or any of their Directors and/or Officers.

If you have any questions regarding the Claims Procedure, please contact the Monitor at the following addresses:

FTI Consulting, Inc.

Monitor of Quicksilver Resources Canada Inc., et al
Suite 720, 440 – 2nd Avenue S.W.

Calgary, Alberta T2P 5E9

Attention: Ms. Lindsay Shierman

Fax: 403-232-6116

Phone: 403-454-6036

Email lindsay.shierman@fticonsulting.com

For Claimants Submitting a Proof of Claim (including for a Restructuring Period Claim)

In the case of a Claim other than a Restructuring Period Claim, you are required to file a Proof of Claim, in the form enclosed herewith, and **ensure that it is received by the Monitor by 5:00 p.m.**

(Calgary Time) on July 5, 2016 (the "**Claims Bar Date**") to avoid the barring and extinguishment of any Claim you may have against any of the Applicants and/or any of their Directors and/or Officers, if any.

In the case of a Restructuring Period Claim, you are required to file a Proof of Claim, in the form enclosed herewith, and **ensure that it is received by the Monitor by 5:00 p.m. on the day that is fifteen (15) Calendar Days after after termination, repudiation or resiliation of the applicable agreement or other event giving rise to the applicable Restructuring Period Claim (the "Restructuring Period Claims Bar Date")**, to avoid the barring and extinguishment of any Restructuring Period Claim you may have against any of the Applicants and/or any of their Directors and/or Officers, if any.

Additional Proof of Claim forms can be found on the Monitor's Website or obtained by contacting the Monitor at the address indicated above and providing particulars as to your name, address, facsimile number and e-mail address. Once the Monitor has this information, you will receive, as soon as practicable, a Proof of Claim form.

If you are submitting your Proof of Claim electronically, please submit it in PDF format and ensure the name of the file is [legal name of creditor]poc.pdf.

IF A PROOF OF CLAIM IN RESPECT OF YOUR CLAIM OR RESTRUCTURING PERIOD CLAIM IS NOT RECEIVED BY THE MONITOR BY THE CLAIMS BAR DATE OR THE RESTRUCTURING PERIOD CLAIMS BAR DATE:

- (A) **YOUR CLAIM SHALL BE FOREVER BARRED AND EXTINGUISHED AND YOU WILL BE PROHIBITED FROM MAKING OR ENFORCING A CLAIM AGAINST ANY OF THE APPLICANTS AND/OR ANY OF THEIR DIRECTORS AND/OR OFFICERS AND/OR AS AGAINST ANY OTHER PERSON WHO COULD CLAIM CONTRIBUTION OR INDEMNITY FROM THE APPLICANTS, THEIR DIRECTORS AND THEIR OFFICERS;**
- (B) **YOU SHALL NOT BE PERMITTED TO VOTE ON ANY PLAN OF ARRANGEMENT THAT IS ADVANCED ON BEHALF OF THE APPLICANTS OR ANY OF THEM, OR ENTITLED TO ANY FURTHER NOTICE OR DISTRIBUTION UNDER SUCH A PLAN, IF ANY; AND**
- (C) **YOU SHALL NOT BE ENTITLED TO PARTICIPATE AS A CREDITOR IN THE CCAA PROCEEDINGS OF THE APPLICANTS, NOTING, HOWEVER, THAT THE SENDING OF A NOTICE TO CLAIMANT, A NOTICE TO RESTRUCTURING PERIOD CLAIMANT, THE SOLICITATION OF PROOFS OF CLAIM BY THE MONITOR OR THE APPLICANTS AND/OR THE SENDING OF A PROOF OF CLAIM BY A CLAIMANT TO THE MONITOR DOES NOT GRANT ANY CLAIMANT OR ANY PERSON STANDING IN THE CCAA PROCEEDINGS OR ANY RIGHTS UNDER ANY PLAN FILED IN RESPECT OF ANY OF THE APPLICANTS, THEIR DIRECTORS OR OFFICERS.**